



CAMPAIGN FINANCIAL DISCLOSURE REPORT
SUMMARY PAGE
 (Please Print or Type)

Section I

Name of Candidate or Political Committee and Chairperson James M. Francis		Office Sought (if candidate) City Council		District (if any)	
Mailing Address 2810 Westmoreland Drive		City and Zip Idaho Falls 83402		Home Phone 208-529-1294	
Name of Political Treasurer Renee R. Magee					
Mailing Address 150 North Morningside Drive		City and Zip Idaho Falls 83402		Home Phone 208-525-8845	

Change of address for: Candidate or Political Committee Political Treasurer

Section II

TYPE OF REPORT

This filing is an: Original Amendment
 This report is for the period from 10/13/2017 through 11/17/2017 / _____.

- 7 Day Pre-General Report 30 Day Post-General Report Annual Report
- October 10 Pre-General Report

Is this a Termination Report: Yes No

Section III

STATEMENT OF NO CONTRIBUTIONS OR EXPENDITURES

Directions: If you had no contributions or expenditures during this reporting period, check the box next to the statement below and sign this report. Be sure to carry forward the appropriate "Calendar Year to Date" figures in Column II, Section IV.

I hereby certify that I have received no contributions and have made no expenditures during this reporting period.

Section IV

SUMMARY

To reach your Calendar Year to Date figure: Add this report's Column I figures to the Column II figures of your previous report (except on line 6).

	COLUMN I This Period	COLUMN II Calendar Year to Date
Line 1: Cash on Hand January 1, This Calendar Year*	\$ XXXXXX	\$ 0.00
Line 2: Enter Beginning Cash Balance**	\$ 3,603.85	\$ XXXXXX
Line 3: Total Contributions (Enter amount from line 5, page 2)	\$ 2,810.98	\$ 15,131.62
Line 4: Subtotal (Add lines 1, 2 and 3)	\$ 6,414.83	\$ 15,131.64
Line 5: Total Expenditures (Enter amount from line 11, page 2)	\$ 6,240.56	\$ 14,957.35
Line 6: Enter Ending Cash Balance (Subtract line 5 from line 4)	\$ 174.27	\$ 174.27
Line 7: Outstanding Debt to Date (Enter amount from line 18, page 2)	\$ 165.00	

*This same figure should be entered on line 1 of all reports filed this calendar year.

**This is the figure on line 6 of the last Campaign Financial Disclosure Report filed. If this is your first report, this amount is 0.

Note: The closing cash balance for the current reporting period appears on the next report as the beginning cash on hand.

Section V

City Clerk Contact Info

Kathy Hampton/City Clerk
 City of Idaho Falls
 308 Constitution Way
 Idaho Falls, ID 83402
 Work: (208)612-8414
 Fax: (208)612-8560
 ifclerk@idahofallsidaho.gov

I, Renee R. Magee, hereby certify that the information in this
Name of Political Treasurer
 report is a true, complete and correct Campaign Financial Disclosure Report as required by law.

Renee R. Magee

Signature of Political Treasurer

DETAILED SUMMARY

Name of Candidate or Committee: James M. Francis for City Council

		Total This Period
Contributions		
①	Unitemized Contributions (\$50 and less) # of Contributors <u>4</u>	+ \$ 90.00
②	Itemized Contributions (Total of all Schedule A sheets)	+ \$ 2,050.00
③	In-Kind Contributions (Total of all Contribution amounts from Schedule C sheets)	+ \$ 670.98
④	Loans (Total of all New Loan amounts from Schedule D sheets)	+ \$ 0.00
⑤	Total Contributions (Transfer this figure to page 1, Section IV, Line 3)	= \$ 2,810.98

Expenditures		
⑥	Unitemized Expenditures (Less than \$25) # of Expenditures <u>5</u>	+ \$ 57.09
⑦	Itemized Expenditures (Total of all Schedule B sheets)	+ \$ 5,512.49
⑧	In-Kind Expenditures (Total of all Expenditure amounts from Schedule C sheets)	+ \$ 670.98
⑨	Loan Repayments (Total of all Loan Repayment amounts from Schedule D sheets)	+ \$ 0.00
⑩	Credit Card and Debt Repayments (Total of all Repayment amounts from Schedule E sheets)	+ \$ 0.00
⑪	Total Expenditures (Transfer this figure to page 1, Section IV, Line 5)	= \$ 6,240.56

Loans, Credit Cards and Debt		
⑫	Outstanding Balance from previous reporting period	+ \$ 0.00
⑬	New Loans received during this reporting period (Total of all New Loan amounts plus Accrued Interest from Schedule D sheets)	+ \$ 0.00
⑭	New Credit Card and Debt incurred this reporting period (Total of all New Incurred Debt amounts from Schedule E sheets)	+ \$ 165.00
⑮	Subtotal	= \$ 165.00
⑯	Repayments of Loans made during this reporting period (Total of all Loan Repayment amounts from Schedule D sheets)	- \$ 0.00
⑰	Repayments of Credit Card and Debt this reporting period (Total of all Debt Repayment amounts from Schedule E sheets)	- \$ 0.00
⑱	Total Outstanding Balance at close of this period (Transfer this figure to page 1, Section IV, Line 7)	= \$ 165.00

Pledged Contributions		
⑲	Unitemized Pledged Contributions (\$50 and less) # of Pledges _____	+ \$ 0.00
⑳	Itemized Pledged Contributions this Period (Total of all Schedule F sheets)	+ \$ 0.00
㉑	Total Pledged Contributions this period	= \$ 0.00

SCHEDULE A
ITEMIZED CONTRIBUTIONS
of more than Fifty Dollars (\$50.00) this period

Name of Candidate or Committee: James M. Francis for City Council

Date Received	Full Name, Mailing Address and Zip Code of Contributor	Cash or Check
10 / 24 / 17	1. Anne R. O'Byrne 3541 Nathan Place Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
10 / 24 / 17	2. Eric and Eunnie Park c/o Marylyn Pokay Hsu 3333 Handly Avenue Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
10 / 24 / 17	3. Anne H. Mitchell 428 Hickory Circle Idaho Falls ID 83404	\$ 50.00 \$ 50.00 Calendar Year-To-Date
10 / 24 / 17	4. Darlene Reule Bonkoski 145 N Morningside Drive Idaho Falls ID 83402	\$ 50.00 \$ 50.00 Calendar Year-To-Date
10 / 26 / 17	5. Brandon Lee 120 Stonehedge Court Idaho Falls ID 83404-7953	\$ 250.00 \$ 250.00 Calendar Year-To-Date
10 / 25 / 17	6. David Anderson 2531 Parkview Lane Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
10 / 25 / 17	7. Karie Josten Pediatric Center 3430 Washington Parkway Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
10 / 25 / 17	8. John Johnson 2225 Richards Avenue Idaho Falls ID 83404	\$ 500.00 \$ 500.00 Calendar Year-To-Date
10 / 25 / 17	9. Laurie and Mike McKenzie-Carter 192 Haven Lane Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
10 / 25 / 17	10. David Heath 2410 S Woodruff Avenue Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
Total This Page:		\$ 1,450.00

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

SCHEDULE A
ITEMIZED CONTRIBUTIONS
of more than Fifty Dollars (\$50.00) this period

Name of Candidate or Committee: James M. Francis for City Council

Date Received	Full Name, Mailing Address and Zip Code of Contributor	Cash or Check
10 / 28 / 17	1. Ann Shively 555 S Bellin Road Idaho Falls ID 83402	\$ 50.00 \$ 50.00 Calendar Year-To-Date
10 / 30 / 17	2. C. Timothy Hopkins 188 E 49th Street Idaho Falls ID 83404	\$ 50.00 \$ 50.00 Calendar Year-To-Date
11 / 02 / 17	3. Cathy C. Chisholm 2872 Homestead Lane Idaho Falls ID 83404-7171	\$ 100.00 \$ 100.00 Calendar Year-To-Date
11 / 05 / 17	4. Steven J. Larsen 3073 Homestead Lane Idaho Falls ID 83404	\$ 100.00 \$ 100.00 Calendar Year-To-Date
11 / 05 / 17	5. Angela Swacina 129 Melbourne Drive Idaho Falls ID 83401-4478	\$ 50.00 \$ 50.00 Calendar Year-To-Date
11 / 05 / 17	6. Ida Hardcastle 2643 Ridgecrest Drive Idaho Falls ID 83404	\$ 50.00 \$ 50.00 Calendar Year-To-Date
11 / 03 / 17	7. Kimberly Kvamme 115 N Morningside Drive Idaho Falls ID 83402	\$ 100.00 \$ 100.00 Calendar Year-To-Date
11 / 07 / 17	8. Dr. Paul Brooke P O Box 1862 Idaho Falls ID 83403	\$ 100.00 \$ 100.00 Calendar Year-To-Date
/ /	9.	\$ _____ \$ _____ Calendar Year-To-Date
/ /	10.	\$ _____ \$ _____ Calendar Year-To-Date
Total This Page:		\$ 600.00

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

**SCHEDULE B
ITEMIZED EXPENDITURES**

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: James M. Francis for City Council

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditures | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
10 / 25 / 17	1. Democracy Engine 2125 14th Street NW Washington DC 20009	G Fees	30.80 \$ _____
10 / 31 / 17	2. The Post Register P O Box 1800 Idaho Falls ID 83403	O Email blast	1,200.00 \$ _____
10 / 30 / 17	3. The UPS Store 2184 Channing Way Idaho Falls ID 83404	L	141.18 \$ _____
11 / 02 / 17	4. The UPS Store 2184 Channing Way Idaho Falls ID 83404	L	369.88 \$ _____
11 / 06 / 17	5. Patricia Desautel 1395 Bonnie Brae Drive Idaho Falls ID 83404	L, G Reimbrsmt	129.94 \$ _____
10 / 26 / 17	6. Post Register P O Box 1800 Idaho Falls ID 83403	N	900.00 \$ _____
10 / 26 / 17	7. Post Register P O Box 1800 Idaho Falls ID 83403	N	900.00 \$ _____
10 / 31 / 17	8. Facebook 1601 Willow Road Menlo Park CA 94025	B	62.95 \$ _____
11 / 04 / 17	9. Facebook 1601 Willow Road Menlo Park CA 94025	B	250.55 \$ _____
11 / 09 / 17	10. Facebook 1601 Willow Road Menlo Park CA 94025	B	361.34 \$ _____
Total This Page:			\$ 4,346.64

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

SCHEDULE B ITEMIZED EXPENDITURES

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: James M. Francis for City Council

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditures | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
11 / 17 / 17	1. Artcore Visual Studios 951 Limestone Drive Idaho Falls ID 83404	N, L Design Printing	\$ 1,165.85
/ /	2.		\$ _____
/ /	3.		\$ _____
/ /	4.		\$ _____
/ /	5.		\$ _____
/ /	6.		\$ _____
/ /	7.		\$ _____
/ /	8.		\$ _____
/ /	9.		\$ _____
/ /	10.		\$ _____
Total This Page:			\$ 1,165.85

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

SCHEDULE C
IN-KIND CONTRIBUTIONS and EXPENDITURES

Name of Candidate or Committee: James M. Francis for City Council

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditure | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

1.	10 / 28 / 17	Contributor Name, Mailing Address and Zip Code Renee Magee 150 North Morningside Drive Idaho Falls ID 83402	\$ 4.00 \$ 76.73 <small>Calendar Year-To-Date</small>
		Expenditure Name, Mailing Address and Zip Code The UPS Store 2184 Channing Way Idaho Falls ID 83404	\$ 4.00 Purpose Code(s) G
2.	11 / 4 / 17	Contributor Name, Mailing Address and Zip Code Patricia Desautel 1395 Bonnie Brae Drive Idaho Falls ID 83404	\$ 53.77 \$ 53.77 <small>Calendar Year-To-Date</small>
		Expenditure Name, Mailing Address and Zip Code Facebook 1601 Willow Road Menlo CA 94025	\$ 53.77 Purpose Code(s) B
3.	10 / 30 / 17	Contributor Name, Mailing Address and Zip Code James M. Francis 2810 Westmoreland Drive Idaho Falls ID 83402	\$ 51.00 \$ 241.27 <small>Calendar Year-To-Date</small>
		Expenditure Name, Mailing Address and Zip Code The UPS Store 2184 Channing Way Idaho Falls ID 83404	\$ 51.00 Purpose Code(s) P
4.	11 / 6 / 17	Contributor Name, Mailing Address and Zip Code James M. Francis 2810 Westmoreland Drive Idaho Falls ID 83402	\$ 7.95 \$ 249.22 <small>Calendar Year-To-Date</small>
		Expenditure Name, Mailing Address and Zip Code AlphaGraphics 1680 Bentley Way Idaho Falls ID 83401	\$ 7.95 Purpose Code(s) O Sign stakes
		Expenditure Total:	\$ 116.72
		(Transfer the combined total of all Expenditures on Schedule C pages to the Detailed Summary, page 2 line 8)	
		Contributor Total:	\$ 116.72
		(Transfer the combined total of all Contributors on Schedule C pages to the Detailed Summary, page 2 line 3)	

SCHEDULE C
IN-KIND CONTRIBUTIONS and EXPENDITURES

Name of Candidate or Committee: James M. Francis for City Council

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditure | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

1.	11 / 03 / 17	Contributor Name, Mailing Address and Zip Code Patricia Desautel 1395 Bonnie Brae Drive Idaho Falls ID 83404	\$ 8.26 \$ _____ Calendar Year-To-Date
		Expenditure Name, Mailing Address and Zip Code Staples 1999 South 25th Street Ammon ID 83406	\$ 8.26 Purpose Code(s) G
2.	11 / 09 / 17	Contributor Name, Mailing Address and Zip Code James M. Francis 2810 Westmoreland Drive Idaho Falls ID 83402	\$ 546.00 \$ 795.22 Calendar Year-To-Date
		Expenditure Name, Mailing Address and Zip Code Paul DeAngelis 2983 Chapparral Drive Idaho Falls ID 83404-7273	\$ 546.00 Purpose Code(s) O
3.	_ / _ / _	Contributor Name, Mailing Address and Zip Code	\$ _____ \$ _____ Calendar Year-To-Date
		Expenditure Name, Mailing Address and Zip Code	\$ _____ Purpose Code(s)
4.	_ / _ / _	Contributor Name, Mailing Address and Zip Code	\$ _____ \$ _____ Calendar Year-To-Date
		Expenditure Name, Mailing Address and Zip Code	\$ _____ Purpose Code(s)
		Expenditure Total: (Transfer the combined total of all Expenditures on Schedule C pages to the Detailed Summary, page 2 line 8)	\$ 554.26
		Contributor Total: (Transfer the combined total of all Contributors on Schedule C pages to the Detailed Summary, page 2 line 3)	\$ 554.26

SCHEDULE E - CREDIT CARDS and DEBT

Name of Candidate or Committee: **James M. Francis for City Council**

Each incurred expense not yet paid (i.e. credit card purchases and debt) should be listed on a separate line. Each time you make purchases with a credit card or incur debt, it is considered to be a separate item. However, you will maintain a single item for each credit card and add purchases to that item. Each Creditor listed below with a New Debt amount must have a Schedule E-1 accompanying it. The Schedule E-1 lists where and when the debt was incurred.

Credit Cards are considered debt to the campaign. Regardless of whether the credit card is repaid when the statement is received, all credit card transactions will appear on Schedule E and E-1. However, only Repayments of Debt during this reporting period appear in the Expenditure Section of the Detailed Summary Page.

Any creditor(s) with a balance(s) appearing on the last report must be listed below with the amount in the Previous Balance column. Any new debt should be listed in the New Debt column, including any accrued interest. If a payment was made on the debt, list it in the Repayments column. Note: Any debt that was repaid in full in a previous reporting period does not need to be listed. The Outstanding Balance column is the Previous Balance plus New Debt less any Repayments of Debt.

Name, Mailing Address and Zip Code of Creditor (Candidate, Individual or Business)	Previous Balance of debt at the end of the last reporting period	New Debt amount incurred during this reporting period	Repayments of Debt during this reporting period	Balance outstanding at the end of this reporting period
1. Mastercard P O Box 6351 Fargo ND 58125	0.00	Date: <u>11 / 09 / 17</u> Amount: \$ <u>165.00</u>	Date: <u> / / </u> Amount: \$ <u> </u>	
2.		Date: <u> / / </u> Amount: \$ <u> </u>	Date: <u> / / </u> Amount: \$ <u> </u>	
3.		Date: <u> / / </u> Amount: \$ <u> </u>	Date: <u> / / </u> Amount: \$ <u> </u>	
4.		Date: <u> / / </u> Amount: \$ <u> </u>	Date: <u> / / </u> Amount: \$ <u> </u>	
5.		Date: <u> / / </u> Amount: \$ <u> </u>	Date: <u> / / </u> Amount: \$ <u> </u>	
6.		Date: <u> / / </u> Amount: \$ <u> </u>	Date: <u> / / </u> Amount: \$ <u> </u>	
	Previous	Incurred	Repayments	Ending Balance

Previous Total: **\$ 0.00**

Incurred Total:

(Transfer the combined total of all incurred debt to the Detailed Summary, page 2 line 14)

\$ 165.00

Repayments Total:

(Transfer the combined total of all debt repayments to the Detailed Summary, page 2 line 10 & 17)

\$ 0.00

Ending Balance Total: **\$ 0.00**

SCHEDULE E-1 - CREDIT CARD and DEBT ITEMIZATION

Name of Candidate or Committee: **James M. Francis for City Council**

Name of Creditor from Schedule E: **Mastercard**

Each Creditor listed on Schedule E with a New Debt amount must have a Schedule E-1 accompanying it. The Schedule E-1 lists where and when the debt was incurred.

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | M Management Services |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | N Newspaper & Other Periodical Advertising |
| C Contributions to Candidates & PAC's | O Other Advertising (Yard Signs, Buttons, etc.) |
| D Donations & Gifts | P Postage |
| E Event Expenses | S Surveys & Polls |
| F Food & Refreshments | T Tickets (Events) |
| G General Operational Expenses | U Utilities |
| H Independent Expenditure | W Wages, Salaries, Benefits & Bonuses |
| I Interest Accrued & Finance Charges | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |

Date Incurred	Full Name, Mailing Address and Zip Code of Expenditure	Purpose Code(s)	Amount
11 09 17 / /	1. The Post Register P O Box 1800 Idaho Falls ID 83403	N	\$ 165.00
/ /	2.		\$ _____
/ /	3.		\$ _____
/ /	4.		\$ _____
/ /	5.		\$ _____
/ /	6.		\$ _____
/ /	7.		\$ _____
/ /	8.		\$ _____
/ /	9.		\$ _____
Total This Page:			\$ _____

The total of itemization for this creditor should equal the new loan amount listed on Schedule E for this creditor.